



## Grant and Application Information for Clergy

### *What Are the Four Rejuvenate Grants?*

The grants are:

1. The Clergy and/or Clergy Spouse Education Debt Reduction Grant
2. The Retirement Fund Incentive Grant
3. The Funding for Emergencies
4. The Called Anew Grant

### *How Can the Grants Be Used?*

1. The Clergy and/or Clergy Spouse Education Debt Reduction Grant will assist in reducing or eliminating educational debt. (*Grants are for clergy and clergy spouse education debt only.*)
2. Retirement Fund Incentive Grant will assist clergy with contributing to his or her personal pension fund
3. Funding for Emergencies Grant will assist clergy in creating an emergency savings fund
4. Called Anew Grant will assist clergy to exit active ministry with dignity and financial stability

### *Who can apply for a grant?*

Elders, Deacons, Provisional Elders, Provisional Deacons and Local Pastors under appointment can apply for grants. (See guidelines.)

### *What are the Grants' Criteria?*

Applicants are to complete the guidelines for each grant. (See guidelines.)

**All grants are paid to institutions and not to individuals.**

Thank you for taking the time to complete this application. When you have completed the application, save this file and attach to an e-mail message to [jody.patty@inumc.org](mailto:jody.patty@inumc.org).

### **Name**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_

Last Name: \_\_\_\_\_

### **Home information**

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

Home phone: \_\_\_\_\_

Home e-mail: \_\_\_\_\_

**Work information**

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

Work phone: \_\_\_\_\_

Work e-mail: \_\_\_\_\_

**Grant request (check one)**

\_\_\_\_\_ Clergy and/or Clergy Spouse Education Debt Reduction

Current amount of Clergy educational debt: \$ \_\_\_\_\_ Name of debt holder

Current amount of Clergy Spouse educational debt\*: \$ \_\_\_\_\_ Name of debt holder

Total amount of current educational debt: \$ \_\_\_\_\_ (Total must exceed \$10,000)

\_\_\_\_\_ Retirement Fund Initiative

\_\_\_\_\_ Funding for Emergencies

**Guidelines met (complete all)\***

*Date completed* (or will complete, use mm/dd/yy format)

\_\_\_\_\_ David Bell workshop Day 1 - **Clergy**

\_\_\_\_\_ David Bell workshop Day 1 - **Spouse**

\_\_\_\_\_ David Bell workshop Day 2

\_\_\_\_\_ Financial-based program

\_\_\_\_\_ Implementation of Budget

\_\_\_\_\_ Implement Financial Principles in Personal and Professional life

\_\_\_\_\_ Practice Disciplines of Financial Management

\_\_\_\_\_ Consulted with Approved Financial Representative

\* If spouse does not complete all of the guidelines, with the exception of day two of the David Bell workshop, then the spouse's debt is ineligible.